DEPLOYABLE BOOM FOR SUNSHIELD STRUCTURE OF LARGE SPACE TELESCOPE

Nailiang Cao¹²*, Xiaohui Zhang¹, Zhilai Li¹, Fengwei Guan¹, Qinglei Zhao¹

ABSTRACT: For less payload volume and better launch performance, the future large aperture space telescope must be designed on a lightweight, deployable sunshield structure. In this paper, a one-dimensional deployable boom is presented for large-aperture sunshield structure, aiming to satisfy the requirements on weight, stability and positioning. After creating a finite element model of the slit tube, the author applied displacement boundary condition on the one end and concentrated force on the other to obtain the distribution of stress and strain. Next, an 8m-long thin-walled slit tube was developed from carbon filter composite, and taken as a key component of deployable boom. The slit tube lays the basis for detailed design of the drive mechanism. The experiment shows that the deployable boom can move stably under an axial load of 30N, paving the way for the reliable deployment of sunshield structure.

KEY WORDS: Space Telescope, Deployable Sunshield Structure, Slit Tube, Deployable Boom.

1 INTRODUCTION

Sunshield structure, as an effective tool to improve imaging quality, has been widely used in remote sensing satellites to reflect sunlight and prevent stray light. The structure is a shared component of space optical payloads, including the SPOT series of satellites (France) (Zhang et al., 2014; Beckwith et al., 2006; Liu, 2016), the Hubble Space Telescope (US) (Li et al., 2009; Santiago-Prowald, 2015), and Gaofen-4 satellite (China) (Avrigea, 2015; Biris, 2016). However, the sunshield structures of these satellites are fixed and not extensible. With the widening of optical aperture, the traditional form of sunshield structure can no longer satisfy the dynamics requirements (Bataineh and Taamneh, 2017). All this gives rise to the research of deployable sunshield structure.

The deployable sunshield structure is an important branch of space deployable structure. Owing to the limited size of rocket, the structure is bound to proliferate in the future. In 2004, the US National Reconnaissance Office convened a meeting to discuss the concept of deployable telescope (Mohamed et al., 2017). The attendees planned to develop a reconnaissance satellite within two decades, which can pack into a 5m diameter rocket, and expand into a 30m diameter telescope after entering orbit (Blanseau et al., 2016). In the following year, the European Space Agency (ESA) made a clear proposal to create a deployable optical system for earth observation (Mukhopadhyay, 2016; Houria et al., 2017).

Nevertheless, there has not been any substantial progress in deployable sunshield structure, due to the huge investment and numerous technical difficulties (Alam, 2016). The existing projects on deployable sunshield structure include Prognoz warning satellites (Russia) (Kotova et al., 2005), James Webb Space Telescope (US) (Randi et al., 2016), SBIRS GEO satellite (US) (Andreas, 1997), Gaia satellites (Europe) (Wooldridge et al., 2000; Roman et al., 2010), MITAR satellite (Italy) (Roberto and Giulia, 2004; Giulia et al., 2004), the International X-ray Observatory (Robinson and McClelland, 2009), Astrium GO-3S satellites (Europe) (Jiang and Chen, 2012) etc. Not surprisingly, the structure has not been extensively explored in China. The few relevant studies include Jiang’s discussion over continuous deployable sunshield structure (Hou et al., 2002), and Guan’s design of an axially and radially deployable sunshield structure (Huang et al., 2015; Mackenzie et al., 2012).

Featuring a wide field of view, time-lapse fixed-point shooting and rapid response to emergencies, the geostationary high-resolution camera is of great help to develop a deployable sunshield structure. Recent years has seen heavy investment on geostationary high-resolution remote sensing in many countries. In light of the above, this paper presents a slit tube-based one-dimensional deployable boom for large-aperture sunshield structure.

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2 ANALYSIS OF SUNSHIELD REQUIREMENTS

In the geostationary orbit, the satellite is static in relation to the earth. Thus, the heat flow of the satellite varies with the relative position of the sun and the earth. The typical working points of the satellite in orbit are the spring equinox, the summer solstice, the autumn equinox, the winter solstice. The heat flows at these four working points exhibit a dramatic seasonal change.

If the optical port of the camera is under direct sunlight, the heat will accumulate rapidly in the optimal satellite, resulting in a sharp increase of temperature and stray light. The length of the sunshield after deployment can be calculated with the formula below based on the minimum angle (8.7°) between the sunlight direction and the visual axis of the camera. This angle appears right at midnight.

\[
L = \frac{D}{\tan(\theta + \frac{\phi}{2}) - \tan\frac{\phi}{2}}
\]

where D is the camera’s diameter; \( \phi \) is the camera’s field angle; L is sunshield length; \( \theta \) is the angle between direct sunlight and the camera’s optical axis.

According to the camera design, the camera’s field angle is 0.64°, and the aperture diameter is 3m. Hence, the sunshield length should be 19.5m to avoid exposure to direct sunlight. For such a camera, the sunshield structure needs a one-dimensional axial folding function.

Based on the requirements on the full-scale and reduced-scale prototypes, the technical difficulties of the required sunshield structure were sorted out. To overcome these difficulties, the author analysed the preparation process, thermal stability, bearing characteristics, and drive mechanism based on thin-walled slit tube.

### Table 1. Requirements on the full-size and reduced-scale prototypes

<table>
<thead>
<tr>
<th></th>
<th>Full-size prototype</th>
<th>Scale prototype</th>
</tr>
</thead>
<tbody>
<tr>
<td>Expanded length</td>
<td>19.5 m</td>
<td>5.2m</td>
</tr>
<tr>
<td>Expansion ratio</td>
<td>1: 4</td>
<td>1: 4</td>
</tr>
<tr>
<td>Section size</td>
<td>( \phi 180\text{mm} )</td>
<td>( \phi 110 \text{mm} )</td>
</tr>
<tr>
<td>Stiffness index during launch</td>
<td>&gt;45Hz</td>
<td>&gt;50Hz</td>
</tr>
<tr>
<td>Stiffness index in orbit</td>
<td>&gt;2Hz</td>
<td>&gt;3Hz</td>
</tr>
<tr>
<td>Number of cycles</td>
<td>100 times</td>
<td>100 times</td>
</tr>
<tr>
<td>Surface treatment</td>
<td>Surface sprayed with high emissivity coating</td>
<td></td>
</tr>
</tbody>
</table>

3 PREPARATION AND ANALYSIS OF THIN-WALLED SLIT TUBE

The required slit tube should have a thin-walled cylindrical structure. Depending on the number of components, the slit tube can be divided into monistic structure, dualistic structure and pluralistic structure. Each structure has its own cross-section pattern, namely open, lapped, interlocked, lensed, etc. (Table 2)

Similar to common tubes, the thin-walled slit tube has a cylindrical structure, except a gap on the bus of cylinder. The gap lowers the bending stiffness and torsional rigidity of slit tube. The torsional stiffness can be elevated by increasing the overlap. Besides, two thin-walls tubes can be adopted simultaneously to enhance bending stiffness and torsional rigidity. These properties of the double-tube mode can be further improved with the locking groove.

### Table 2. Types of slit tube

<table>
<thead>
<tr>
<th></th>
<th>Monistic structure</th>
<th>Dualistic structure</th>
<th>Pluralistic structure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Open type</td>
<td><img src="image" alt="Monistic Open" /></td>
<td><img src="image" alt="Dualistic Open" /></td>
<td><img src="image" alt="Pluralistic Open" /></td>
</tr>
<tr>
<td>Lap type</td>
<td><img src="image" alt="Monistic Lap" /></td>
<td><img src="image" alt="Dualistic Lap" /></td>
<td><img src="image" alt="Pluralistic Lap" /></td>
</tr>
<tr>
<td>Interlock type</td>
<td><img src="image" alt="Monistic Interlock" /></td>
<td><img src="image" alt="Dualistic Interlock" /></td>
<td><img src="image" alt="Pluralistic Interlock" /></td>
</tr>
<tr>
<td>Lens type</td>
<td><img src="image" alt="Monistic Lens" /></td>
<td><img src="image" alt="Dualistic Lens" /></td>
<td><img src="image" alt="Pluralistic Lens" /></td>
</tr>
</tbody>
</table>
3.1 Preparation of thin-walled slit tube

3.1.1 Material selection

The materials of the thin-walled slit tube were primarily selected based on strength and thermal properties. The material adaptability index can be expressed as follows:

$$\varepsilon = \frac{k\sigma_f}{CET \alpha T}$$

(2)

Where $\varepsilon$ is the material adaptability index; $k$ is the heat transfer coefficient; $\sigma_f$ is the flattening stress; CET is the thermal expansion coefficient of the material; $\alpha$ is the surface absorption rate; $T$ is the elastic modulus of the material. In most cases, the value of $\varepsilon$ is proportional to the quality of the material.

Typical materials for the slit tube are beryllium copper alloy, carbon fibre composite, glass fibre composite, tungsten, molybdenum, etc. All of these materials boast high hardness and thermal conductivity (Table 3).

Table 3. Material properties

<table>
<thead>
<tr>
<th>Density (t/m$^3$)</th>
<th>Beryllium copper alloy</th>
<th>Carbon fiber</th>
<th>Glass fiber</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>8.1</td>
<td>1.6</td>
<td>2.4</td>
</tr>
<tr>
<td>Specific Stiffness</td>
<td>24.7</td>
<td>56.2</td>
<td>30.2</td>
</tr>
<tr>
<td>Thermal conductivity (mW/(mm$^2$K))</td>
<td>83.7</td>
<td>35</td>
<td>45</td>
</tr>
<tr>
<td>Coefficient of thermal expansion ($10^{-6}$/K)</td>
<td>18</td>
<td>0~3.2</td>
<td>2.7~7.2</td>
</tr>
<tr>
<td>Technology feasibility</td>
<td>good</td>
<td>better</td>
<td>bad</td>
</tr>
<tr>
<td>$\varepsilon$</td>
<td>34</td>
<td>89</td>
<td>21</td>
</tr>
</tbody>
</table>

According to the table above, the carbon fibre composite was selected as the slit tube material thanks to its suitable strength and thermal properties.

3.1.2 Preparation of carbon fibre thin-walled slit tube

As shown in Table 4, the main components of the carbon fibre composite include the M55J reinforcement material (high tensile strength and high tensile modulus), the matrix material of cyanate, and the J-133 adhesive material.

The specimen was prepared through a rather complicated process. The specific procedure involves winding, cutting, curing, grinding, stripping and inspection (Figure 1).

Table 4. Components of carbon fibre composite

<table>
<thead>
<tr>
<th>Name</th>
<th>Grade</th>
<th>Performance</th>
<th>Use</th>
</tr>
</thead>
<tbody>
<tr>
<td>Carbon fiber</td>
<td>M55J</td>
<td>Tensile strength 3500Mpa, Tensile modulus 500GPa</td>
<td>Reinforced material</td>
</tr>
<tr>
<td>Cyanate</td>
<td>phenol-91</td>
<td>Tensile strength 3500Mpa, Tensile modulus 500GPa</td>
<td>Matrix material</td>
</tr>
<tr>
<td>Adhesive</td>
<td>J-133</td>
<td>Tensile strength&gt; 25MPa</td>
<td>Adhesive material</td>
</tr>
</tbody>
</table>

Winding: Mount the core mold on the winding machine, and coat it with release agent; place the fibre on the mold in the pre-set sequence; tighten each layer with a tightening machine to remove the bubbles and impurities.

Cutting: Cut a slit on the tube with the cutting machine. This process must be completed before curing. Otherwise, the tube will collapse under internal elastic factors.

Curing: Place the workpiece into a sealed bag and vacuumize the bag; relocate the bag into a pressure vessel for curing; control the curing temperature in the following manner:

- Room temperature~100°C heat up at the rate of 1°C/min; vessel pressure < 0.1MPa;
- 100°C maintain the temperature for 2h; vessel pressure < 0.1MPa;
100℃–120℃: heat up at the rate of 1℃/min; vessel pressure < -0.1MPa;
120℃: maintain the temperature for 2h; vessel pressure < -0.1MPa;
120℃: increase the pressure to 0.5MPa at the rate of 0.04MPa/min;
120℃: maintain the temperature for 2h; vessel pressure < -0.1MPa;
120℃ ~ 90℃: cool down at the rate of 1℃/min; vessel pressure = 0.5MPa;
90℃ ~ 50℃: cool down at the rate of 1℃/min and lower the pressure at the rate of 0.01MPa/min;
50℃: maintain the temperature for 0.5h; vessel pressure = atmospheric pressure;
Take the bag out of the vessel, and cool it down naturally to room temperature.

The curing process prevents the physical aging of the material and guarantees the thorough recrystallization of the composite material. The cured slit tube is deemed as stable and free of internal stress.

Grinding: Mount the cured product on the grinder, and polish its outer surface with abrasive paper. After grinding, the product should meet the requirements on the outer diameter and surface finish.

Stripping: Treat the product with special jigs in the stripping machine.

Inspection: Trim the thin-walled slit tube, and look for defects.

Through the above process, an 8m-long carbon fibre thin-walled slit tube was produced successfully (Figure 2).

**Figure 2. 8m-long carbon fibre thin-walled slit tube**

### 3.2 Stiffness analysis of slit tube

One of the most important features of a thin-walled slit tube is that the shear centre and centroid deviate from its geometric centre (Figure 3). Let us denote the deviation of shear centre from the geometric centre as $Z_s$ and the deviation of centroid from the geometric centre as $Z_c$.

**Figure 3. Cross-sectional drawing of slit tube**

When an axial force is applied on the slit tube, there will be no additional torque if the tensile force passes through the centroid, and there will be additional bending moment or torque if otherwise (e.g. the tensile force passes through the geometric centre). In the latter case, the axial bearing capacity of the slit tube will plunge dramatically.

When a bending force is applied on the slit tube, there will be no torque if the bending force passes through the shear centre, and there will be a bending-torsional coupling if otherwise. Considering the low torsional rigidity of the thin-walled slit tube, the bearing capacity fluctuates violently with the position of bending force along the Y-direction:

$$
\begin{align*}
Z_c &= \frac{R \sin \alpha}{\alpha} \\
Z_s &= \frac{2R(\sin \alpha - \alpha \cos \alpha)}{\alpha - \sin \alpha \cos \alpha}
\end{align*}
$$

(3)

#### 3.2.1 Analysis of bending stiffness

According to the analysis, the bending stiffness is lower in the Y direction than in the Z direction. Hence, the following analysis focuses on the case of a force exerted along the Y direction. The bending stiffness of the slit tube is calculated as:

$$
EI = E_0 R^3 t \left( \alpha + \sin \alpha \cos \alpha - \frac{2 \sin^2 \alpha}{\alpha} \right)
$$

(4)

where $EI$ is the bending stiffness; $t$ is the thickness of the slit tube.

Bending stiffness is a major concern for engineering applications. Unlike the closed tube, the slit tube is prone to buckling failure under bending force. For the closed thin-walled tube, the buckling stress formula is:

$$
\sigma_{cr} = \frac{E}{\sqrt{3(1-v^2)}} \frac{t}{R}
$$

(5)
To extend the formula to the thin-walled slit tube, that the above formula is assumed to be valid:

\[ \sigma_{cr} = \frac{kE}{3(1-v^2)} \frac{t}{R} \]

(6)

where \( k \) is the correction factor of the opening angle \( \alpha \). \( k=1 \) for the closed tube, and \( k<1 \) for the slit tube.

The relationship between the opening angle \( \alpha \) and \( k \) was determined based on finite element analysis and test data. As shown in Figure 4, the coefficient \( k \) is about 0.15 when the angle ranges between 330° and 360°. Moreover, the measured data are in good agreement with the results of the finite element analysis.

3.2.2 Finite element analysis

The ABAQUS software was employed to analyse the buckling of the slit tube under different loading directions. First, the thin-walled slit tube was fixed at one end and applied with a bending force along the Z direction at the other end. No additional torsional stress was observed due to the structural symmetry along the loading direction. Then, the finite element analysis was carried out to obtain the stress nephogram (Figure 5a). The maximum stress appeared near the fixed end. Further analysis shows that the buckling deformation occurred at the loading end first.

Then, the constraint condition was changed by fixing one end of the slit tube and applying a bending force in the Y direction at the other end. The force applied in the Y direction is different from that in the Z direction. An additional torque was observed because of the deviation of the bending force from the shear centre (Figure 5b). As can be seen from Figure 6b, the fixed end suffered from the buckling deformation first, and serious distortion appeared along the axial direction.

![Figure 5. Buckling of slit tube (a) in the Z direction (b) in the Y direction](image)

For the initial cylindrical slit tube, assuming that the cylindrical axis is parallel to the X axis, then the initial state of the curvature matrix is:

\[ \mathbf{K}_0 = \begin{bmatrix} K_x & 0 \\ K_y & 0 \\ K_{xy} & 0 \end{bmatrix} \]

(8)

where \( k_x \) and \( k_y \) are the bending curvature; \( k_{xy} \) is the tensile curvature.

Then, the author applied a force on the slit tube to produce deformation. Let us denote the resulting curvature as \( \mathbf{K}_e \) and the shaft angle as \( \theta_e \). Then, the deformed curvature matrix is:

\[ \mathbf{K}_e = \begin{bmatrix} K_x \\ K_y \\ K_{xy} \end{bmatrix} = \begin{bmatrix} \sin^2 \theta_e \\ \cos^2 \theta_e \\ -2 \sin \theta_e \cos \theta_e \end{bmatrix} \]

(9)

Thus, the change to curvature matrix is:

\[ \mathbf{K} = \mathbf{K}_e - \mathbf{K}_0 \]

(10)

Based on the classical laminar theory of composite materials, the strain matrix is:

\[ \varepsilon^0 = \mathbf{K}^{-1} \mathbf{B} \]

(11)

where \( \mathbf{A} \) is the tensile stiffness coefficient matrix related to the internal force and strain; \( \mathbf{D} \) is the bending stiffness coefficient matrix related to the internal torque and the torque curvature; \( \mathbf{B} \) is the coupling matrix between the tensile and the bending.
Therefore, the strain energy density of the laminate is:

\[ u = \frac{1}{2} \left( (\varepsilon^0) A \varepsilon^0 + 2 \kappa^T B \varepsilon^0 + \kappa^T D \kappa \right) \]

(12)

Based on formula (12), the strain energy distribution of the slit tube was obtained by finite element method (Figure 6).

![Figure 6. Strain energy distribution of the slit tube](image)

4 DRIVING MECHANISM DESIGN OF DEPLOYABLE BOOM

There are three popular driving mechanisms of deployable boom, namely friction driving, belt driving, and gear driving. The friction driving relies on the rolling-wall friction of the slit tube. This mechanism has good adaptability as the drive force can be adjusted by the contact surface pressure, but does poorly in synchronization due to the stick-slip phenomenon. The belt driving operates on a steel strip of the same length with the slit tube. As the strip is retracted through motor, the slit tube stretches out under the force produced by the strip. So, this mechanism features good synchronization, and generates a driving force proportional to the torsional moment of the motor. The gear driving is realized by the smooth engagement/disengagement of gear teeth and tube hole. The downside of this mechanism is that the hole reduces the bending rigidity of the slit tube. Through the comparative analysis, the friction driving was selected as the driving mechanism in this research.

4.1 Driving mechanism analysis

The thin-walled slit tube was divided into three sections: the freedom section, the transition section and the folding section. In the freedom section, the tube segment is in cylindrical shape; this section has the maximum axial bearing capacity. In the transition section, the tube segment gradually shifts from the cylindrical state to the flatten state. In the folding section, the tube segment is flattened and coiled on a wheel; this section contains a large amount of strain energy. As shown in Figure 7, our driving mechanism is placed on the transition section.

![Figure 7. Design of the deployable boom (a) Driving mechanism (b) Driving roller](image)

5 PERFORMANCE TEST

The performance of the deployable boom was tested as follows. The examination of the driving force shows that: when the deployable boom stretched out under a certain load, the velocity fluctuated due to the difference between the dynamic and static friction coefficients (Figure 8a). Under the preload of 50N and the axial load of 15N, the velocity fluctuated by no more than 3%. The axial load surpassed the maximum bearing capacity of the mechanism when the velocity fluctuated beyond 10% of average velocity (Figure 8b). Dramatic velocity fluctuation was observed when the axial load increased to 45N.

Furthermore, it is discovered that the bearing capacity of the structure is proportional to the preload. However, the bearing capacity of the deployable boom vanished due to buckling when the preload surpassed a certain threshold.

![Figure 8. Velocity fluctuation (a) Preload is 50N and axial load is 15N (b) Preload is 50N and axial load is 45N](image)

Our deployable sunshield structure consists of three deployable booms (Figure 9). During the
deployment test of the structure, the three booms stretched out synchronously. Helium balloons were used to offload the gravity in the test. The test results are satisfactory with smooth stretching-out and good speed consistency. Considering the high reliability requirements of deployable sunshield structure, the structure was also deployed in abnormal conditions (one of the three booms malfunctions). It is found that the structure can be deployed reliably with the driving force of the other two deployable booms.

![Figure 9. Test with gravity offloading](image)

6 CONCLUDING

For less payload volume and better launch performance, the future large aperture space telescope must be designed on a lightweight, deployable sunshield structure. In this paper, a one-dimensional deployable boom is presented for large-aperture sunshield structure, aiming to satisfy the requirements on weight, stability and positioning. Then detailed design of the deployable boom was completed based on the slit tube. The experiment shows that the deployable boom can move stably under an axial load of 30N, paving the way for the reliable deployment of sunshield structure.

7 ACKNOWLEDGEMENTS

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8 REFERENCES


